



## PRESS RELEASE

### Early Bird Deadline Update

*Paris (France) — 16 June 2026* — La Financière Atalian S.A.S (the "**Company**") is pleased to announce that, as of 15 June 2026, being the early bird deadline (the "**Early Bird Deadline**") under the amended and restated framework agreement (the "**Framework Agreement**"), noteholders holding 98.25% in aggregate principal amount of the Company's 8.50% senior secured PIK notes due 2028 (the "**Existing Notes**") have acceded to the Framework Agreement. All capitalized terms used in this press release but not defined herein have the meanings ascribed to them in the Framework Agreement.

Holders of Existing Notes that acceded to the Framework Agreement by the Early Bird Deadline will be entitled to an early bird consent fee of 0.5% of the NewCo Shares (on a fully diluted basis), payable in-kind in NewCo shares, in each case subject to the terms of the Framework Agreement. A further consent fee of 0.5% of the NewCo Shares (on a fully diluted basis) remains payable to all holders of Existing Notes that accede to the Framework Agreement on or before the Claims Record Date (including those who received the early bird consent fee). Both consent fees are conditional upon, among other things, the relevant holder complying with its obligations to support implementation of the Transaction and the occurrence of the Restructuring Effective Date. Holders are strongly encouraged to accede to the Framework Agreement as soon as possible in order to maximise their entitlements under the Transaction.

The Company is pleased with the strong level of support received from holders of Existing Notes and is encouraged that it has received commitments from sufficient holders of Existing Notes to complete the Transaction. The Transaction remains subject to, among other things, the receipt of required tenders and consents from holders of Existing Notes during implementation of the exchange offer, the completion of applicable employee consultation procedures with the employee representatives, the receipt of all necessary regulatory approvals and clearances and the satisfaction of customary conditions precedent set out in the Framework Agreement. The detailed terms and conditions of the Transaction, and the method of implementation, will be set out in documentation to be distributed to all holders of Existing Notes in due course.

*Holders of Existing Notes can obtain a copy of, and accede to, the Framework Agreement via the calculation agent website at <https://deals.is.kroll.com/atalian>. Holders of the Existing Notes must complete and submit the Participating Holder Accession Letter in order to accede to the Framework Agreement, and may contact the calculation agent, Kroll Issuer Services Limited, at [atalian@is.kroll.com](mailto:atalian@is.kroll.com) for assistance and further information.*

*Further announcements and updates in relation to the Transaction and the Company's corporate calendar will be provided to investors in due course.*

*Unless otherwise indicated, defined terms used in this announcement have the meanings given to them in the press release dated 1 June 2026.*

### **About Atalian**

*With a turnover of approximately €2 billion, more than 63,000 employees and a presence in 15 countries, Atalian is an independent European leading provider of outsourced business services. The Group has over 20,000 customers in the tertiary sector and industries. Its services are organized around several business lines: Facility Management, Cleaning, Security & Safety, Multi-Technical Maintenance & Energy Management, Hospitality.*

*For more information, please visit [www.atalian.com](http://www.atalian.com).*

### **Further Information**

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### **DISCLAIMER AND FORWARD-LOOKING STATEMENT**

*Certain statements in this document are forward-looking. All statements other than statements of historical facts, including, without limitation, those regarding the Company's financial position, business strategy, plans and objectives of management for future operations, are forward-looking statements, including with respect to strategic discussions and engagement with bondholders. By their nature, such forward-looking statements involve known and unknown risks, uncertainties and other important factors that could cause the actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by such forward-looking statements. These include, among other factors, changes in economic, business, social, political and market conditions, success of business and operating initiatives, changes in the legal and regulatory environment and other government actions, and the ability to obtain necessary consents and approvals from creditors and other stakeholders. Should one or more of these risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may differ materially from those predicted in the forward-looking statements and from past results, performance or achievements. The Company does not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. All forward-looking statements contained in this announcement are qualified in their entirety by this cautionary statement. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements.*

*This press release is for informational purposes only and does not constitute or form part of, and should not be construed as, an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of the securities referred to herein in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction.*