



PRESS RELEASE

UPDATE REGARDING ACCESSIONS TO THE LOCK-UP AGREEMENT

Paris (France) – February 7, 2024, 8:30 p.m. CET - Atalian has received support from noteholders representing more than 73.8% of the aggregate principal amount of its Existing Notes.

Atalian is pleased to announce that as of 5:00p.m. on February 7, 2024, the Lock-up Agreement, dated January 19, 2024, has been signed or acceded by noteholders holding over 73.8% in the aggregate principal amount of the Existing Notes, sufficient to demonstrate support from the noteholders in order to commence an accelerated safeguard proceeding to implement the Transactions, if required.

As mentioned in the January 19, 2024 Press Release (the “**January Press Release**”), the Transactions will be implemented either via an exchange offer, requiring 90% in aggregate principal amount outstanding of each of the Existing Notes due May 2024 and the Existing Notes due May 2025 to participate, or, if required, through an accelerated safeguard proceeding subject to the support of noteholders.

Holders of the Existing Notes that are not already party to the Lock-up Agreement but who wish to support the Transactions and receive the Lock-up Fee (of 50 bps), can accede to the Lock-up Agreement by completing an accession letter (in the form appended as a schedule to the Lock-up Agreement) and provide instructions via the clearing systems to the Calculation Agent, Kroll Issuer Services Limited, by no later than **5.00 p.m. (London time) on February 9, 2024.**

Further announcements and updates in relation to the Transactions will be provided to the financial community in due course.

If you require any further information relating to the Transactions and for details on how to obtain a copy of, and accede to, the Lock-up Agreement, please contact the Calculation Agent at atalian@is.kroll.com.

Unless otherwise indicated, defined terms used in this announcement have the meanings given to them in the January Press Release.

Forward-Looking Information

This announcement may include “forward-looking statements” which involve risks and uncertainties. You can identify forward-looking statements because they contain words such as “believes”, “expects”, “may”, “should”, “seeks”, “approximately”, “intends”, “plans”, “estimates”, or “anticipates” or similar expressions that relate to Atalian’s strategy, plans or intentions. These forward-looking statements are subject to risks and uncertainties that may change at any time, and, therefore, the Company’s actual results may differ materially from those that it expected. Atalian has based these forward-looking statements on its current views and assumptions about future events. While Atalian believes that these assumptions are reasonable, Atalian cautions that it is very difficult to predict the impact of known factors, and it is impossible for Atalian to anticipate all factors that could affect its actual results. The forward-looking statements included in this announcement should not be regarded as a representation by Atalian that its plans and objectives will be achieved. Atalian undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or for any other reason.

About Atalian

With a turnover of 2 billion euros, more than 70,000 employees and a presence in 20 countries, Atalian is an independent European leader in outsourced business services. The Group has over 20,000 customers in the tertiary sector and industries. Its services are organized around several business lines: Facility Management, Cleaning, Security & Safety, Multi-Technical Maintenance & Energy Management, Hospitality.

For more information, please visit www.atalian.com.

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