

16 December 2022

LA FINANCIERE ATALIAN ANNOUNCES THE DISPOSAL TO CD&R OF ITS OPERATIONS IN THE UK, IRELAND AND ASIA, INCLUDING AKTRION

La Financière Atalian (“**Atalian**”) announces that Atalian's shareholder has decided not to exercise its put option to sell the entire issued share capital and voting rights of Atalian to an affiliate of Clayton, Dubilier & Rice (“**CD&R**”).

Atalian has signed a sale and purchase agreement with CD&R, under which funds managed by CD&R will acquire the operations of Atalian in the United Kingdom, Ireland and Asia, including Aktrion. With net sales of 1.1 billion euros in 2022, the enterprise value of these entities is 735 million euros.

The completion of the proposed transaction will be subject to customary conditions, including regulatory and competition authority approvals in the United Kingdom.

The closing of the proposed transaction is expected in the first quarter of 2023.

The net proceeds from the proposed transaction are intended to be used (1) for the repayment of the revolving credit facility maturing in April 2023 not otherwise refinanced, and (2) promptly after closing, for the partial redemption of the €625 million Senior Notes due 2024. As a result of the proposed transaction and further to the announcement made on November 7, 2022 and December 2, 2022, Atalian now does not currently expect to redeem its €350 million Senior Notes due 2025 and its £225 million Senior Notes due 2025 with the proceeds from the proposed transaction.

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