



## **Atalian Servest announcement**

**Paris, May 29th, 2019**

Atalian (the “Group”) will publish its Q1 2019 results announcement in the coming weeks, along with its full year 2018 results.

As per the announcement dated April 26th 2019, the auditors of the Group have requested additional time to complete their audit procedures with respect to the UK multi-technical division that specializes in mechanical and electrical installations and maintenance. This division had sales of €186m and EBITDA of €9.7m in the 2017 fiscal year. The audit procedures for this division are nearing completion, with the audit process of all the other divisions of the group having been completed.

The date for our full year 2018 and Q1 2019 results presentation will be communicated shortly.

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Atalian announces that, following a review of its governance and management structure, the following changes are implemented and effective immediately:

- The appointment of three independent directors to the board of Atalian Holding Development and Strategy S.A. (“AHDS”), La Financière ATALIAN’s holding company which is ultimately controlled by Mr Franck Julien. The three independent directors will be Mrs Hélène Ploix, Mr Henri Proglío and Mr Georges Fenech.
- Two board committees will be set up; an Audit, Legal and Compliance committee headed by Mrs Ploix and a Strategy and Investment committee headed by Mr Proglío.
- AHDS, represented by Mr Julien, will be the chairman of the Group.
- The Group’s Management Board will be comprised of Mr Julien as Chief Executive Officer, Mr Rob Legge as Chief Operating Officer and Mr Jean-Jacques Gauthier as Chief Financial Officer, in charge of all Corporate functions, including finance, legal and compliance and HR.

### **About the Independent Directors**

Mrs Hélène Ploix is a former Executive Board Member of the IMF and the World Bank. She was Deputy Managing Director of the Caisse des Dépôts et Consignations and has held a number of board seats in listed and unlisted companies, including BNP Paribas, Publicis and Lafarge

Mr Henri Proglío is the former CEO of Électricité de France (EDF) and Veolia.

Mr Georges Fenech is a former Judge and was a member of the French Parliament.

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## **About ATALIAN SERVEST**

With a turnover of ca. €3 billion, and 125,000+ employees looking after clients in 32 countries, Atalian Servest is one of the world's largest facilities management providers. The company offers cleaning, catering, security, building services, energy management, front of house, landscaping.

## **Forward Looking Statements**

This press release includes forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms as "anticipate," "believe," "continue," "ongoing," "estimate," "expect," "intend," "may," "plan," "potential," "predict," "project," "target," "seek" or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding the Group or any of their respective affiliates' intentions, beliefs or current expectations concerning, among other things, the Group's or any of its affiliates' results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that the Group's or any of its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward- looking statements contained in this press release. In addition, even if the Group's or any of its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.