



Atalian Servest announcement

Paris, April 26th, 2019

Atalian will postpone its results announcement initially scheduled for April 29, 2019.

As part of the audit of our UK business by the auditors newly appointed by Atalian, our auditors have requested additional time to complete their audit procedures with respect to our UK multi-technical divisions that specialize in mechanical and electrical installations and maintenance. These divisions had sales of €186m and EBITDA of €9.7m in the 2017 fiscal year.

We have completed the audit process of all the other divisions of the group. Estimated net debt as of December 31, 2018 stood at €1,279m, compared to €1,332m as of September 30, 2018, primarily as a result of the positive impact of the sale of €53m of receivables on a non-recourse basis.

We will communicate a new date for our full year results presentation as promptly as practicable in the coming weeks.

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About ATALIAN SERVEST

With a turnover of ca. €3 billion, and 125,000+ employees looking after clients in 32 countries, Atalian Servest is one of the world's largest facilities management providers. The company offers cleaning, catering, security, building services, energy management, front of house, landscaping.

Forward Looking Statements

The estimated results above are preliminary and unaudited. They remain subject to the completion and finalization of fourth-quarter and year-end financial and accounting procedures, and reflect management's estimate based solely upon information available to management as of the date of this press release. Further information learned during the completion and finalization of such procedures may alter the final results. Such estimates should not be viewed as a substitute for full year financial statements prepared in accordance with IFRS. In addition to the completion of our audit by our auditors, factors that could cause actual results to differ from those described above are set forth in the following paragraph. Accordingly, you should not place undue reliance upon our estimates.

This press release includes forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms as "anticipate," "believe," "continue," "ongoing," "estimate," "expect," "intend," "may," "plan," "potential," "predict," "project," "target," "seek" or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding the Group or any of their respective affiliates' intentions, beliefs or current expectations concerning, among other things, the Group's or any of its affiliates' results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that the Group's or any of its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward-looking statements contained in this press release. In addition, even if the Group's or any of its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.