

## PRESS RELEASE

### La Financière ATALIAN S.C.A.

#### Atalian increases its revolving credit facility

July 26, 2018

Atalian announces that it has entered into an amendment and restatement agreement on July 24, 2018 (the “**Amendment and Restatement Agreement**”) amending its EUR 75 million secured revolving credit facility agreement (the “**Amended Revolving Credit Facility Agreement**”).

The purpose of the Amendment and Restatement Agreement is to increase the size of the commitments under the Amended Revolving Credit Facility Agreement by an amount equal to EUR 23 million.

The Amendment and Restatement Agreement replaces the springing financial covenant by a new financial covenant requiring La Financière Atalian to ensure that the secured leverage ratio (calculated as the ratio of total secured net debt (excluding factoring financing) to consolidated EBITDA) in respect of each 12-month period ending on December 31 and June 30 does not exceed 1.75 to 1.00. This covenant is tested every June 30 and December 31 on a rolling 12-month basis. In addition, the Amendment and Restatement Agreement limits the secured debt (including factoring financing) incurred by any member of the Atalian group to the higher of (i) EUR 465 million or (ii) 17.5% of the total assets of La Financière Atalian and its restricted subsidiaries.

The Amended Revolving Credit Facility Agreement is not currently drawn.

#### **About ATALIAN:**

With a total consolidated revenue of €3.0 billion and more than 130,000 employees across the world, ATALIAN is a leading independent provider of facility services operating in 33 countries on 4 continents. ATALIAN serves a diverse range of more than 32,000 customers in the private and public sector, offering a broad range of services including cleaning, technical maintenance, energy management, security, reception, landscaping and facility management.

More information about ATALIAN, including with respect to its financial condition and results of operations, has been made publicly available on our website at the following address: <http://www.atalian.com>.

#### **Forward Looking Statements**

This press release includes forward looking statements. These forward looking statements can be identified by the use of forward looking terminology, including the terms as “anticipate,” “believe,” “continue,” “ongoing,” “estimate,” “expect,” “intend,” “may,” “plan,” “potential,” “predict,” “project,” “target,” “seek” or, in each case, their negative, or other variations or comparable terminology.

These forward looking statements include all matters that are not historical facts and include statements regarding the Atalian Group's or any of its affiliates' intentions, beliefs or current expectations concerning, among other things, the Atalian Group's or any of its affiliates' results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward looking statements are not guarantees of future performance and that the Atalian Group's or any of its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward looking statements contained in this press release. In addition, even if the Atalian Group's or any of its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

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