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## La Financière ATALIAN

### PRESS RELEASE

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### Completion of the acquisition of Servest Limited

**May 11, 2018** – La Financière ATALIAN and its subsidiaries (the “Atalian Group”), a leading independent provider of facility services, announced today that it has completed the acquisition of the entire share capital of Servest Limited, a leading provider of facility management services in the United Kingdom, on May 9, 2018. Following the closing of the acquisition, La Financière ATALIAN (the “Company”) now indirectly owns 100% of Servest Limited and Servest Limited’s operating subsidiaries (“Servest UK”) (the “Acquisition”).

As part of the closing of the Acquisition, or in connection therewith:

- the Company was converted into a partnership limited by shares (*société en commandite par actions*). The Company’s sole general partner (*associé commandité*) is Finacom Luxembourg S.à.r.l, a *société à responsabilité limitée* organized under the laws of the Grand Duchy of Luxembourg with its registered office at 132 rue de Dippach, L-8055 Bertrange, Luxembourg and registered with the Luxembourg Trade and Companies Register under number B 223665. The Supervisory Board of the Company currently comprises three members: Nicolas Lixi, Karine Pelamourgues and Jean-Christophe Tortora. The Company’s sole manager (*Gérant*) designated in the Company’s by-laws is Finagé, a *société par actions simplifiée* organized under the laws of France with its registered office at 110, rue de l’Ourcq, 75019, Paris, France, and represented by its Chairman (*Président*), Mr. Matthieu de Baynast de Septfontaines. As a result, the Chairman will indirectly represent the Company itself. The Supervisory Board of the Company’s sole manager currently comprises five members: Loïc Evrard, Stéphane Vermersch, Franck Aimé, Kenton Fine and Robert Legge;

- a company beneficially owned by Mr. Kenton Fine and certain members of Servest UK senior management invested €20.0 million in cash as part of the closing of the Acquisition in exchange for newly issued shares in the Company. After this Cash Equity Contribution and the Loan Notes Equity Contribution, members of Servest UK senior management and Mr. Kenton Fine will own, directly or indirectly, approximately 3.0% of the outstanding shares of the Company in the aggregate;
- the Existing Revolving Credit Facility has been cancelled and the New Revolving Credit Facility Agreement has become effective. The maximum amount available under the New Revolving Credit Facility Agreement is €75.0 million. The New Revolving Credit Facility is undrawn as of today;
- the acquisitions of Thermotech Solutions Limited and Unique Catering and Management Services Limited, for which Servest UK had recently entered into definitive agreements, are expected to close on May 11, 2018; and
- the €350,000,000 5.125% temporary senior notes due 2025 and the £225,000,000 6.625% temporary senior notes due 2025 issued on May 3, 2018 by Atalian Finances, a *société à responsabilité limitée* organized and established under the laws of the Grand Duchy of Luxembourg, that formed part of the financing of the Acquisition, have been exchanged for €350,000,000 5.125% senior notes due 2025 and £225,000,000 6.625% senior notes due 2025 issued on May 9, 2018 by the Company.

(Defined terms used in the foregoing and not defined herein have the meanings given to them in the informational document, dated April 25, 2018, posted on the Company's website at the following address: <https://atalian.com/>)

#### **About ATALIAN:**

ATALIAN is a leading international provider of facility services operating in 31 countries on 4 continents (Europe including France, Asia, Africa and the US), with total consolidated revenue of €2.0 billion for the twelve months ended December 31, 2017. With 72,000 employees, ATALIAN serves a diverse range of more than 27,000 customers in the private and public sector, offering a broad range of services including cleaning, technical maintenance and facility management, security, reception, landscaping and energy management.

More information about ATALIAN, including with respect to its financial condition and results of operations, has been made publicly available on our website at the following address: <http://www.atalian.com>.

### **Important Regulatory Notice**

This press release is for information purposes only and does not constitute a prospectus or an offer to sell or the solicitation of an offer to buy any security in the United States of America or in any other jurisdiction. Securities may not be offered or sold in the United States of America absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The Notes have not been and will not be registered under the Securities Act and will be offered and sold in the United States only to qualified institutional buyers in reliance on Rule 144A under the Securities Act and outside the United States to non-US persons in reliance on Regulation S under the Securities Act. This communication is only being distributed to and is only directed at, persons who (i) are investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Financial Promotion Order”), (ii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the United Kingdom Financial Services and Markets Act 2000 (“FSMA”)) in connection with the issue or sale of any Notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “relevant persons”).

### **Forward Looking Statements**

This press release includes forward looking statements. These forward looking statements can be identified by the use of forward looking terminology, including the terms as “anticipate,” “believe,” “continue,” “ongoing,” “estimate,” “expect,” “intend,” “may,” “plan,” “potential,” “predict,” “project,” “target,” “seek” or, in each case, their negative, or other variations or comparable terminology. These forward looking statements include all matters that are not historical facts and include statements regarding the Atalian Group’s or any of its affiliates’ intentions, beliefs or current expectations concerning, among other things, the Atalian Group’s or any of its affiliates’ results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned

that forward looking statements are not guarantees of future performance and that the Atalian Group's or any of its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward looking statements contained in this press release. In addition, even if the Atalian Group's or any of its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

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