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**PRESS RELEASE**

**La Financière ATALIAN S.A.S.**

**Launch of €600 million Senior Notes Offering**

**April 24, 2017** – La Financière ATALIAN S.A.S. (the “Company”), a leading independent provider of outsourced building services, announced today that it intends to offer €600 million of senior unsecured notes due 2024 (the “Notes”). The proceeds from the offering are expected to be used (i) to redeem in full the Company’s outstanding 7.25% Senior Notes due 2020 (including accrued interest to the date of redemption), (ii) to repay in full existing bilateral agreements, (iii) to pay commissions and fees related to the offering of the Notes and (iv) for general corporate purposes, including acquisitions.

Application will be made to have the Notes admitted to listing on the Official List of the Irish Stock Exchange and to be admitted to trading on the Global Exchange Market.

**About ATALIAN:**

ATALIAN is a leading international provider of outsourced building services operating in 29 countries, including France, with total consolidated revenue of €1.6 billion for fiscal year 2016/15. ATALIAN serves a diverse range of more than 25,000 customers in the private and public sector, offering a broad range of services including cleaning, security, multi-technical facility management, reception, landscaping, building and energy management.

More information about ATALIAN, including with respect to its financial condition and results of operations, has been made publicly available on our website at the following address: <http://www.atalian.com>.

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## **Important Regulatory Notice**

This press release is for information purposes only and does not constitute a prospectus or an offer to sell or the solicitation of an offer to buy any security in the United States of America or in any other jurisdiction. Securities may not be offered or sold in the United States of America absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The Notes have not been and will not be registered under the Securities Act and will be offered and sold in the United States only to qualified institutional buyers in reliance on Rule 144A under the Securities Act and outside the United States to non-US persons in reliance on Regulation S under the Securities Act. This communication is only being distributed to and is only directed at, persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Financial Promotion Order”), (ii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Promotion Order, (iii) are outside the United Kingdom or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the United Kingdom Financial Services and Markets Act 2000 (“FSMA”)) in connection with the issue or sale of any Notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “relevant persons”).

## **Forward Looking Statements**

This press release may include forward looking statements. These forward looking statements can be identified by the use of forward looking terminology, including the terms as “anticipate,” “believe,” “continue,” “ongoing,” “estimate,” “expect,” “intend,” “may,” “plan,” “potential,” “predict,” “project,” “target,” “seek” or, in each case, their negative, or other variations or comparable terminology. These forward looking statements include all matters that are not historical facts and include statements regarding the Company’s or any of its affiliates’ intentions, beliefs or current expectations concerning, among other things, the Company’s or any of its affiliates’ results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that

forward looking statements are not guarantees of future performance and that the Company's or any of its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward looking statements contained in this press release. In addition, even if the Company's or any of its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.