

## **ATALIAN: Successful Placement of €150 Million Bond Issue Maturing in 2020**

PARIS – Jan. 13, 2016 – The ATALIAN Group today announced the successful placement of a bond issue totaling €150 million, maturing in 2020, and supplementing its existing 2020 obligation that was completed in 2013.

The new bonds were issued at a price of 104.75, which means an implicit yield to first-call date of 5.5 percent. The bonds are subject to an application to the Dublin Stock Exchange (Global Exchange Market). The issuing and settlement / delivery of the bonds is scheduled for Jan. 19, 2016.

The proceeds from this issue will finance the future growth of the Group internationally and in France.

ATALIAN, a leading international provider of facility services to companies, re-opens the European High Yield market in 2016, with, for the first time since May 2015, a "senior unsecured" obligation with an implicit return\* below 6 percent.

For this issuance, ATALIAN convinced a large number of major French and foreign investors and has received more than €400 million. The issuance was led by Credit Suisse and BNP Paribas as global coordinators, and Société Générale Corporate & Investment Banking as bookrunner.

\*Yield at the first date of the call.

### **About ATALIAN**

With a turnover of €1.33 billion (before acquisition of Temco-Euroclean), and 35,000 employees, ATALIAN is a leading independent French provider of external services solutions. More than 25,000 customers in both the private and public sectors trust us. The scope of ATALIAN's activities encompasses cleaning, technical maintenance and facility management, security, reception, landscaping and energy management.

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