

THIS ANNOUNCEMENT IS NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD BE PROHIBITED BY APPLICABLE LAW NOR FOR DISTRIBUTION TO ANY U.S. PERSON.

PRESS RELEASE

La Financière ATALIAN S.A.S.

Closing of €625 million 4.00% Senior Notes Offering

May 5, 2017 – La Financière ATALIAN S.A.S. (the “Company”), a leading independent provider of outsourced building services, announced the successful closing of its offering of €625 million 4.00% senior unsecured notes due 2024 (the “Notes”), with an issue price of 100.00%.

The Notes are senior obligations of the Company and are guaranteed by two of its direct and indirect subsidiaries, Atalian S.A.S.U. and Atalian Cleaning S.A.S.

The Notes were issued in minimum denominations of €100,000. Application has been made to the Irish Stock Exchange for the Notes to be admitted to the Official List and trading on the Global Exchange Market. Interest will be payable semi-annually.

The proceeds from the offering will be used (i) to redeem in full the Company’s outstanding 7.25% Senior Notes due 2020 (the “2020 Notes”) (including accrued interest to the date of redemption), which 2020 Notes have been conditionally called to be redeemed on May 25, 2017, (ii) to repay in full existing bilateral agreements, (iii) to pay commissions and fees related to the offering of the Notes and (iv) for general corporate purposes, including acquisitions.

With the successful closing of this offering, the condition precedent (as stated in the notice of redemption with respect to the 2020 Notes issued on April 25, 2017) has been satisfied, and the redemption of the 2020 Notes will occur on May 25, 2017.

About ATALIAN:

ATALIAN is a leading international provider of outsourced building services operating in 29 countries, including France, with total consolidated revenue of €1.6 billion for fiscal year

2016/15. ATALIAN serves a diverse range of more than 25,000 customers in the private and public sector, offering a broad range of services including cleaning, security, multi-technical facility management, reception, landscaping, building and energy management.

More information about ATALIAN, including with respect to its financial condition and results of operations, has been made publicly available on our website at the following address: <http://www.atalian.com>.

Important Regulatory Notice

This press release is for information purposes only and does not constitute a prospectus or an offer to sell or the solicitation of an offer to buy any security in the United States of America or in any other jurisdiction. Securities may not be offered or sold in the United States of America absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The Notes have not been and will not be registered under the Securities Act and will be offered and sold in the United States only to qualified institutional buyers in reliance on Rule 144A under the Securities Act and outside the United States to non-US persons in reliance on Regulation S under the Securities Act. This communication is only being distributed to and is only directed at, persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Financial Promotion Order”), (ii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Promotion Order, (iii) are outside the United Kingdom or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the United Kingdom Financial Services and Markets Act 2000 (“FSMA”)) in connection with the issue or sale of any Notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “relevant persons”).

Forward Looking Statements

This press release may include forward looking statements. These forward looking statements can be identified by the use of forward looking terminology, including the terms as “anticipate,” “believe,” “continue,” “ongoing,” “estimate,” “expect,” “intend,” “may,” “plan,”

“potential,” “predict,” “project,” “target,” “seek” or, in each case, their negative, or other variations or comparable terminology. These forward looking statements include all matters that are not historical facts and include statements regarding the Company’s or any of its affiliates’ intentions, beliefs or current expectations concerning, among other things, the Company’s or any of its affiliates’ results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward looking statements are not guarantees of future performance and that the Company’s or any of its affiliates’ actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward looking statements contained in this press release. In addition, even if the Company’s or any of its affiliates’ results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.